

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 10, 2004

REGISTRATION NO.: 24571

BONDS ISSUED BY: Reorganized School District R-3

AMOUNT OF ISSUE: \$24,000,000.00

COUNTY: of Platte

DATE OF ISSUE: May 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, improving, furnishing and equipping school facilities,  
including constructing a new middle school and renovating the high school  
and existing middle school to serve as an improved high school facility

Rate of Interest	Amount	Maturity
4.000%	\$ 890,000.00	03/01/2015
4.100%	1,000,000.00	03/01/2016
5.000%	1,100,000.00	03/01/2017
5.000%	1,200,000.00	03/01/2018
5.000%	1,400,000.00	03/01/2019
5.000%	2,400,000.00	03/01/2020
5.000%	2,600,000.00	03/01/2021
5.250%	4,000,000.00	03/01/2022
5.250%	4,400,000.00	03/01/2023
5.000%	5,010,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2014 without premium.  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$24,695,398.10  
INTEREST RATE: 4.7842%  
ASSESSED VALUATION: \$330,917,632  
INDEBTEDNESS: (Including this issue) \$49,402,162.19  
NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2004, second newspaper March 25  
and April 1, 2004  
DATE OF ELECTION: April 6, 2004  
ELECTION RESULTS: Yes...1,833 No...603  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable